



Alpha Luck Industrial Limited

Rooms 2708-11, 27th Floor,
West Tower, Shun Tak Centre,
Nos. 168-200 Connaught Road Central,
Hong Kong

AKM Meadville Electronics (Xiamen) Co., Ltd.*

(安捷利美維電子 (廈門) 有限責任公司)
Room 530-1303,
No. 99 Songyu South 2nd Road,
Xiamen Area of China (Fujian) Pilot Free Trade Zone,
The PRC

AKM Industrial Company Limited

Rooms 2708-11, 27th Floor,
West Tower, Shun Tak Centre,
168-200 Connaught Road Central,
Hong Kong

31 May 2022

Dear Sirs,

**SCHEME DOCUMENT RELATING TO PROPOSAL FOR THE PRIVATISATION OF
AKM INDUSTRIAL COMPANY LIMITED
BY
THE JOINT OFFERORS BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION
673 OF THE COMPANIES ORDINANCE
AND
PROPOSED WITHDRAWAL OF LISTING OF
THE SHARES OF AKM INDUSTRIAL COMPANY LIMITED**

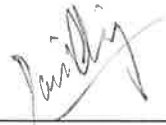
We refer to the scheme document jointly issued by Alpha Luck Industrial Limited, AKM Meadville Electronics (Xiamen) Co., Ltd.* (安捷利美維電子 (廈門) 有限責任公司) and AKM Industrial Company Limited dated 31 May 2022 (the “**Scheme Document**”) in connection with the captioned matters. Unless otherwise defined, terms used herein shall have the same meanings as those defined or referred to in the Scheme Document.

We hereby give our written consent and confirm that we have not withdrawn our written consent to the issue of the Scheme Document with the inclusion of all references to our name in the form and context in which they appear in the Scheme Document.

We hereby further consent to this letter being made available for inspection as described in the section headed “DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix III to the Scheme Document.

**For identification purpose only*

For and on behalf of
CHINA INTERNATIONAL CAPITAL CORPORATION
HONG KONG SECURITIES LIMITED



David Ching (秦恩良)
Executive Director