

31 May 2022

The Board of Directors
AKM Industrial Company Limited
Rooms 2708-11, 27th Floor
West Tower, Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

Dear Sirs/Madams,

**(1) PROPOSAL FOR THE PRIVATISATION OF AKM INDUSTRIAL COMPANY
LIMITED BY
THE JOINT OFFERORS BY WAY OF A SCHEME OF ARRANGEMENT UNDER
SECTION 673 OF THE COMPANIES ORDINANCE
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF
THE SHARES OF AKM INDUSTRIAL COMPANY LIMITED**

We refer to the scheme document of AKM Industrial Company Limited in respect of the above captioned matters dated 31 May 2022 (the “**Scheme Document**”). We hereby give our formal consent and confirm that we have not withdrawn our consent to the issue of the Scheme Document with the inclusion therein of the text of our letter (the “**IFA Letter**”) and references to our name in the form and context in which they respectively appear in the Scheme Document.

We hereby further consent to the IFA Letter and this consent letter being made available for public inspection as described in the appendix to the Scheme Document.

Yours faithfully,
for and on behalf of
Lego Corporate Finance Limited


Stanley Ng
Managing Director